# **Rural and Remote Health**



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#### ORIGINAL RESEARCH

# Developing the accredited postgraduate assessment program for Fellowship of the Australian College of Rural and Remote Medicine

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#### ABSTRACT

**Introduction:** Accreditation of the Australian College of Rural and Remote Medicine (ACRRM) as a standards and training provider, by the Australian Medical Council (AMC) in 2007, is the first time in the world that a peak professional organisation for



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rural and remote medical education has been formally recognised. As a consequence, the Australian Government provided rural and remote medicine with formal recognition under Medicare as a generalist discipline. This accreditation was based on the ability of ACRRM to meet the AMC's guidelines for its training and assessment program.

**Methods:** The methodology was a six-step process that included: developing an assessment blueprint and a classification scheme; identifying an assessment model; choosing innovative summative and formative assessment methods that met the needs of rural and remote located medical practitioner candidates; 21 rural doctors and academics developing the assessment items as part of a week-long writing workshop; investigating the feasibility of purchasing assessment items; and 48 rural candidates piloting three of the assessment items to ensure they would meet the guidelines for national accreditation.

**Results:** The project resulted in an innovative formative and summative assessment program that occurs throughout 4 years of vocational training, using innovative, reliable, valid and acceptable methods with educational impact. The piloting process occurred for 3 of the 6 assessment tools. Structured Assessment Using Multiple Patient Scenarios (StAMPS) is a new assessment method developed as part of this project. The StAMPS pilot found that it was reliable, with a generalisability coefficient of >0.76 and was a valid, acceptable and feasible assessment tool with desired educational impact. The multiple choice question (MCQ) examination pilot found that the applied clinical nature of the questions and their wide range of scenarios proved a very acceptable examination to the profession. The web based in-training assessment examination pilot revealed that it would serve well as a formative process until ACRRM can further develop their MCQ database.

**Conclusions:** The ACRRM assessment program breaks new ground for assessing rural and remote doctors in Australia, and provides new evidence regarding how a comprehensive and contemporary assessment system can work within a postgraduate medical setting.

**Key words:** assessment program, Australia, Australian College of Rural and Remote Medicine, distance based assessment, rural and remote medical practice, StAMPS, vocational training.

## Introduction

In June 2006 the Ruralhealth Education Development Consulting Pty Ltd (RhED) was commissioned by The Australian College of Rural and Remote Medicine (ACRRM) to develop an assessment pathway for fellowship of ACRRM. Their team consisted of eight academics and rural doctors from Australia, New Zealand, the USA and the United Kingdom who, with ACRRM's steering committee, worked to develop a rigorous, valid, reliable, acceptable, fair and educationally sound assessment program. The program was to be of a standard suitable for accreditation by the Australian Medical Council (AMC), and appropriate to the diverse needs of Australian rural and remote medical practitioners.

The scope of practice of Australian rural and remote medical practitioners is both different from and additional to that of their urban colleagues<sup>1-4</sup>. It is a broad horizontal discipline that intersects many medical specialities and general practice, and increases with geographical remoteness. Rural and remote doctors are commonly called on to provide a continuum of care from primary presentation to resolution in communities characterised by geographic isolation, cultural diversity, socio-economic inequality, resource inequity and a full range of extreme climatic conditions<sup>5,6</sup>. Their practice is both advanced and extended because they undertake roles that would be referred to a specialist in the city, such as: obstetrics, surgery, anaesthetics and emergency care. Rural and remote office-based presentations often require more complex decision-making and the diverse skills that often extend seamlessly into extensive hospital-based procedural care<sup>7</sup>. There is also considerable evidence of the much



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greater provision of procedural, emergency and other advanced care by rural medical practitioners both in Australia<sup>8-10</sup> and other countries<sup>11-13</sup>.

These factors offered the team both challenges and real opportunities for innovation, as they considered how they would develop a quality assessment program that would meet the needs of rural and remotely located candidates. The AMC accredited the program in February 2007. This was the first time in the world that a peak professional organisation for rural and remote medical education had been recognised formally as a standards and training provider, and is hence unique. Prior to this the only way Australian rural doctors could obtain vocational recognition following training was via an endpoint examination conducted by the Royal Australian College of General Practitioners.

Assessment can have many purposes. In an ideal world the most important aim of assessment is to inspire, measure and guide learning<sup>14</sup>. For ACRRM, the purpose was also to enable summative judgments about a candidate's level of competence and safety to practise in rural and remote locations; to identify and provide educational guidance and support for poorly performing candidates, and to allow for external certification<sup>15</sup>.

There were some parameters to work within, because ACRRM's training program had been in existence for almost 10 years and a great amount of curricular material had been developed and used extensively by members. This material included a second edition of the ACRRM Primary Curriculum and an extensive number of electronic resources that were delivered via a robust internet-based system -Rural and Remote Medical Education Online (RRMEO)<sup>16</sup>. The majority of the resources were also based on ACRRM's domains of rural and remote medical practice, which describe the unique aspects of the horizontal discipline of rural and remote medical practice. However because the domains were developed after the Primary Curriculum they were not yet reflected in it. This created challenges in developing an assessment blueprint because existing work had to be considered in all aspects of the development of the assessment program, in order to ensure maintenance of the integrity, intent and accessibility of existing curricula.

#### Ethics approval

Approval of the protocol to conduct piloting of the assessment tools was provided by the Australian College of Rural and Remote Medicine.

#### Methods

The development of the assessment program for the Fellowship of ACRRM had six main steps, which were consistent with approaches described in the literature 15,17,18:

- 1. Developing the assessment blueprint and classification system
- 2. Identifying the assessment model
- 3. Choosing the assessment methods
- 4. Writing the assessment items
- Investigating the feasibility of purchasing assessment items and feasibility of the proposed assessment tools
- 6. Piloting the chosen assessment methods.

#### Step 1: Developing the assessment blueprint

The most important phase in developing an assessment program is defining what is to be tested. In our case, this was done by identifying the desired learning outcomes<sup>19</sup>. This included identifying the range of knowledge, skills and attitudes that were expected of the candidate and the level of competence to which they are expected to perform in specific clinical tasks, within specific contexts.





This step included four phases:

- Reviewing the ACRRM Primary Curriculum to identify and write the learning outcomes to be assessed. This process included the development of a new curriculum framework, which enabled the identification of the 72 learning outcomes that linked across the existing 22 curriculum content areas.
- Reviewing, organising and numbering the learning outcomes using ACRRM's existing domains of rural and remote medical practice. These, described in Figure 1, formed the basis for an organising framework for the assessment blueprint.
- Allocating each learning outcome to the most appropriate evidence based assessment method/s<sup>15</sup>.
   These are listed under 'the assessment program' heading in Step 3.
- 4. Developing a common classification scheme to identify the learning outcome, which included: the curriculum area, the domain, and the gender, age, presenting problem, and taxonomy of the case. This would enable sorting by classification in the database, thereby systematically blueprinting each assessment tool.

#### Step 2: Identifying the assessment model

Numerous factors influenced the decisions that were made in choosing the best assessment model for Fellowship of ACRRM. Overall, these included developing a set of assessment principles and a program of assessment that was acceptable to the profession, cost effective, valid, reliable, timely, and legally defensible, and that would meet the needs of the profession and the AMC Standards for Accreditation<sup>20</sup>. A literature review was undertaken to identify the evidence on which to base ACRRM's assessment program.

The assessment program is based on the 'programmatic model' as described by van der Vleuten and Schuwirth<sup>18</sup>.

This is where assessment is seen as a 'program' across the entire training, rather than a specific instrument. This model of assessment enables ACRRM to collect a range of information about candidates over their entire training time, which can be 'aggregated' into summaries on which to make final decisions about their performance. The benefits of this approach are that it enabled multiple methods to be used, that suit a variety of candidate learning styles and needs, which cover the range of learning outcomes, and provide sufficient flexibility to assist candidates to plan their learning to meet the requirements of the FACRRM. An important consideration in planning the assessment blueprint was the balance between formative and summative assessment for FACRRM candidates, discussed in the next section.

#### Step 3: Choosing the assessment methods

In high stakes medical assessment processes it is vitally important that the assessment program is defensible. No single assessment method has all of the required qualities. Therefore, a combination of methods over a range of times was developed, which together forms a rigorous, valid, reliable, clinically relevant and educationally sound assessment program.

The assessment program was structurally based on the learning and performance benchmarks of Miller's Pyramid (Fig2<sup>21</sup>). This model diagrammatically represents a behavioural approach to teaching, learning and assessment with four progressive hierarchical phases of competence. The first is that the candidate 'knows', the second that they 'know how', the third that they can 'show how' and, finally, what the candidate actually 'does' in the workplace<sup>22</sup>. Assessment methods were then allocated to each phase based on the literature, with the greatest importance being attributed to the higher levels of the pyramid. For example, multiple choice questions (MCQ) are best for the testing of knowledge, which indicates what the candidate knows, and are therefore placed at the bottom of the pyramid and built upon.



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The domains of rural and remote medical practice are:

- 1. Core clinical knowledge and skills
  - 2. Extended clinical practice
    - 3. Emergency care
    - 4. Population health
- 5. Aboriginal and Torres Strait Islander health
  - 6. Professional, legal and ethical practice
    - 7. Rural and remote context

Figure 1: The ACRRM domains of rural and remote medical practice.

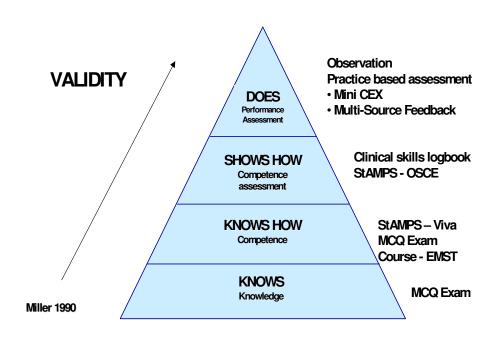


Figure 2: Miller's Pyramid, used to select and combine assessment methods - adapted from<sup>21</sup>.

The representation of the pyramid highlights the well-established principle that assessment of a candidate's knowledge is important, but it is not sufficient to predict that they can and will apply their knowledge in their practice<sup>22,23</sup>. Therefore, in a high-stakes medical assessment process a variety of different formative and summative assessment methods, across the four stages of Miller's Pyramid, were

chosen to make up the assessment program for the Fellowship of ACRRM. When an appropriate mix of assessment methods is combined, the aggregation contributes to a rigorous, defensible, formative and summative assessment program with a desirable educational impact.



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**The assessment program:** Six summative assessment methods were chosen, some of which are also used formatively. They are summarised and described in Table 1.

- Written examination a 3 hour MCQ examination undertaken via the Internet using Type A questions (single best response with 4-5 options). Multiple choice question examinations are a reliable, valid, efficient and acceptable assessment method because they use a controlled standardised environment, allow assessment of a large range of applied clinical knowledge, and are relatively easy to administer. The exam will be undertaken during the second half of training.
- 2. StAMPS examination Structured Assessment using Multiple Patient Scenarios – an innovative new assessment method, developed specifically for ACRRM, consisting of a two-hour 8 station assessment of clinical reasoning undertaken via videoconference. This approach was developed to meet two purposes. First, there was a desire for an interactive assessment tool that candidates could undertake in their own practice, that is, making use of distance technology to minimise the time, cost and inconvenience of candidates having to travel away from their rural and remote community. Second, there was a desire to develop an adaptive assessment method so that it would allow an examiner to explore a variety of options in a clinical scenario, including how a candidate's responds to changing circumstances such as variations in a patient's condition or resource availability. Technical advice was sought, with an objective structured clinical examination (OSCE)-style format developed using multiple examiners who saw all candidates via multipoint videoconference. The pilot demonstrated this to be a very reliable and valid assessment tool<sup>24,25</sup>.
- 3. Clinical skills log book An electronic logbook was already in existence and was revised to link

- with the assessment blueprint, to record achievement of specified psychomotor clinical skills, as well as a means of monitoring practice experiences and competency throughout the training program
- 4. *Multi-source feedback* Also known as 360 degree feedback, it is used to assess the candidate's interpersonal and professional attributes in health professional settings in undergraduate and post graduate training<sup>26,27</sup>. This practice-based assessment will be undertaken throughout the entire training program by a variety of assessors such as supervisors, specialists, practice managers and patients, who have working relationships with the candidate.
- 5. Mini-CEX Mini-clinical evaluation exercises assess clinical and interpersonal skills. The mini-CEX involves a series of 'snapshots' of 15-20 min clinical encounters, allowing assessment across multiple patients and problems, in a wide range of clinical settings, requiring (real-life) prioritisation. It has been found to be reliable and to provide an opportunity for assessment and feedback<sup>28,29</sup>. It is a well-accepted approach that was developed from the traditional long case, involving a realistic clinical challenge requiring a comprehensive history and examination.
- 6. Portfolio Learning plans, the results of other formative and summative assessment items, including accredited courses, completed modules and other activities, are recorded electronically via the Learning Planner Management System found in RRMEO, to assist in demonstrating the meeting of the Fellowship of ACRRM requirements throughout the entire training program.



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Table 1: Summary of the summative assessment program for FACRRM candidates

Method	What is assessed	What, how and when
1. Written	Knowledge applied to the rural	An internet-based 3 hour multiple choice question
examination	and remote context.	examination, using Type A questions (single best
		response with 4–5 options).
		Used in the second half of training.
2. StAMPS	Diagnostic reasoning skills,	An innovative new assessment method developed
examination	managing complex problems and	specifically to meet ACRRM's candidates' needs. It
(structured	incorporating the service	consists of a 2 hour, 8-station, assessment of clinical
assessment using	limitations in management plans	reasoning undertaken via videoconference. It
multiple patient	in a rural and remote context;	consists of an OSCE-style format using multiple
scenarios)	flexibility and adaptability of	examiners seeing all candidates via a multipoint
	thinking around clinical	videoconference. The pilot demonstrated this to be a
	scenarios, depending on how	very reliable and valid assessment tool, which was
	contextual circumstances might	cost-effective and very acceptable to candidates and
	change; and communication and	examiners <sup>24,25</sup> .
	interpersonal skills.	Is undertaken towards the end of training.
3. Clinical skills log	Electronically records	An electronically validated record of all clinical
book	achievement of psychomotor	skills achieved to practice, and the level of
	clinical skills.	competency.
		Used throughout the entire training program.
4. Multi-source	Professional and interpersonal	Practice based, where ratings of the candidate's
feedback (also	attributes.	performance are sought from a variety of assessors
known as	Used formatively and	and patients who have contact with the candidate.
360 degree	summatively.	Collected three times per annum over the entire
feedback)		training period.
5. Mini-CEX (mini-	History taking, examination,	Practice based, where a series of 'snapshots' of 15–
clinical evaluation	diagnosis and management.	20 min clinical encounters are assessed across
exercises)	Used formatively and	multiple patients and problems, and in a wide range
	summatively.	of clinical settings requiring (real-life) prioritisation.
		Collected 4–5 times per annum over the entire
		training period.
6. Portfolio	Electronically collects formative	The candidate, the supervisor, examiner and
	and summative information	ACRRM administrator, insert the information. It is
	(learning plans, courses,	used throughout the entire training program as
	modules) through learning	evidence of achieving the learning outcomes and
	planner management system via	requirements for Fellowship.
	RRMEO.	

ACRRM, Australian College of Rural and Remote Medicine; OSCE, objective structured clinical examination; RRMEO, rural and remote medical education online.

#### Step 4: Writing the assessment items

An assessment writing workshop was hosted by the School of Medicine at James Cook University in Townsville, Queensland in September 2006, to develop the assessment items. The workshop participants included: 21 experienced rural and remote doctors, and ACRRM staff and academics

from Australia and New Zealand, supported by a medical editor and administrative staff. The week-long workshop resulted in the development of: 208 MCQ; 9 StAMPS examination scenarios; the criteria and guidelines for the two evidence based practice-based assessments – the Mini-Clinical Evaluation Exercise (CEX) and the Multi-Source Feedback; and a draft regulatory framework, including a



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policy for recognition of prior learning, and secure assessment item bank management system.

Workshop participants were attracted through advertising via ACRRM networks and short listed. Writers with a range of experience were provided with written information about each assessment tool prior to the workshop. An MCQ writing workshop was held on the first day. The participants worked to develop a bank of MCQ and participated in the development of one of the other six assessment tools that were streamed throughout the week.

The MCQ review process included on-site editing and reviewing by three external reviewers, and determining the appropriate pass standard using the Angoff method<sup>30</sup>. Guidelines were developed to ensure all participants and reviewers maintained item identification systems and security. Once the editing, review and classification of the MCQ was complete, the MCQ were entered into an Excel database, using the classification system to enable subsequent blueprinting. A more specialised database is currently under construction, because an existing postgraduate database was not identified.

## Step 5: Investigating the feasibility of purchasing assessment items

At this time, to save time and cost, we also investigated the feasibility of purchasing assessment items from eleven other medical colleges and boards in Australia and overseas. The American Board of Family Medicine (ABFM) in-training examination was identified as the most suitable examination, as its items incorporate both hospital and general practice assessment areas, they examine across several disciplines, and are aligned more closely with ACRRM's curriculum than the other post-graduate examinations. An additional advantage was that the examination enables candidates to determine their ranking against international benchmarks and to gain experience in undertaking an internet-based examination, which provides candidates with feedback and references to all questions to guide their learning. As well as allowing candidates to benchmark their performance, the

aggregated performance of all candidates will help ACRRM gauge the international standard of its candidates. The disadvantage is that approximately 20% of the questions had a north American focus and were not necessarily relevant to rural and remote medicine in Australia. It was, however, still considered useful as a formative process for ACRRM candidates, to guide learning and help them prepare for the final summative assessment.

#### Step 6: Piloting the chosen assessment methods

Three pilots were undertaken during November 2006 to evaluate the validity, reliability, acceptability, technology and educational impact of the tools. The pilots included over 100 people (48 candidates, 10 examiners, and 45 others) who were involved in the organisational and academic aspects of the piloted tools. The three tools piloted were the:

- 1. StAMPS examination
- 2. MCQ examination for rural and remote medical practice
- 3. American Board of Family Medicine web-based intraining assessment examination.

Detailed evaluations were conducted on each of these tools with recommendations incorporated in the final report to ACRRM<sup>25</sup>.

#### Results: Pilot

#### StAMPS examination

The StAMPS pilot was undertaken by 14 registrars, using 9 examiners and one standardised patient. It occurred over a weekend at James Cook University in Cairns, Queensland, which was the only suitable site identified in Australia with at least eight videoconferencing facilities. The pilot results indicate that this assessment tool is reliable with a generalisability coefficient of 0.76, which places it internationally as one of the more reliable assessments of clinical reasoning and decision-making<sup>24</sup>. It was technically

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feasible and most reliable if a central hub of eight videoconference rooms could be used, where all eight examiners rotate around these rooms. Candidates and examiners found the process very acceptable as they could undertake the examination from their own rural environments and did not have to travel long distances. It was also fiscally viable compared with the existing option that requires candidates to leave their communities, often for several days, and incur costs for a locum and travel in order to undertake an examination in a central city. The candidates and examiners both found the examination assessed a good range of important and relevant situations that are commonly encountered in rural and remote practice.

I could name a patient I've seen with each of the scenarios (Examiner)

I thought it was very good, very fair, and excellent really. I thought they covered the breadth of things really well. (Candidate 1)

The pilot has shown that StAMPS is a valid, reliable, acceptable, and feasible summative assessment tool with a desirable educational impact<sup>24</sup>. It is suited as an exit assessment for the Fellowship of ACRRM, and it also has the potential to be used by other colleges or disciplines.

#### Multiple choice questions pilot

The MCQ pilot was undertaken face to face with 22 candidates at various levels of training and experience. The intended ACRRM web-based infrastructure was still under development and therefore not used in this pilot. The examination paper consisted of 50 of the newly developed type A MCQs. A post-pilot examination focus group was conducted with all candidates. This found that the applied clinical nature of the questions and their wide range of scenarios proved a very acceptable examination to the profession. The content was found to be valid, because it assessed areas of importance to rural and remote doctors. The statistical analysis indicated that there were 15 poorly performing questions, which were removed, and a second

reliability estimate was undertaken. The remaining 35 items had a Cronbach's alpha reliability estimate of 0.64. Given that the MCQ pilot was conducted across several curriculum areas and domains, with a small number of items, by a small number of candidates with mixed abilities, a reliability estimate of 0.64 is considered relatively acceptable (an alpha level of >0.7 is considered ideal and >0.8 is considered to be the gold standard). Significant item development, inclusion of more items, and further reviewing will be required to further develop this unique item bank.

#### American Board of Family Medicine – web-based intraining assessment examination pilot

In November 2006, 12 candidates in five different Australian states, using the required ABFM web-based technology, undertook the ABFM pilot, which was also undertaken by over 9000 candidates worldwide at that time. The ACRRM candidates felt the examination was relevant as a formative assessment process in their early years of training, although they estimated that approximately 20% of the content was not relevant to the Australian context, due to the need to understand the US system, practice guidelines, culture and units of measure. Despite this, ACRRM candidates' performance was at a reasonable level with 75% (n = 9) of the candidates performing at a standard equivalent to, or above, a first year USA residency level. Clearly, the issue of American content and context of questions will always be a factor with this type of examination, though it will serve candidates well as a formative process until a suitable number of ACRRM-developed MCQ are available.

#### Discussion

Developing an assessment program for rural and remote medical practitioners that meets their unique needs, enables them to undertake it in their own communities, while also meeting the AMC guidelines for accreditation, provided ACRRM with specific challenges. This assessment strategy achieved a number of key goals. The programmatic approach described enabled a number of assessment methods to be



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used, each with particular strengths and weaknesses, which maximises flexibility, and achieves synergies between formative and summative assessment. Defining the learning outcomes to be assessed enabled the development of a unique assessment blueprint based on ACRRM's domains of rural and remote medical practice and their existing 22 curriculum statements. This provides candidates with explicit guidance to plan their learning. The suite of assessment formats chosen maximises flexibility for candidates, in particular allowing them to undertake all assessment processes in, or close to, their rural or remote location. Finally, the process and outcomes demonstrated by ACRRM in this project can serve as a model of assessment program development and implementation that other colleges could emulate. The outcome of this process resulted in an assessment program that was tailored to the Australian rural and remote medical practice context for the first time.

The use of multiple test formats with substantial testing time, a high number of items and multiple assessors is expected to provide high reliability<sup>18</sup>. The validity of the assessment should also be high, because it is based on ACRRM's decade of experience in curriculum development for rural and remote medicine, with assessment items purpose-designed by experienced rural doctors and rural academics. A number of approaches such as StAMPs also had high face validity. Acceptability and feasibility of the assessment approach have been demonstrated in the pilot, with good evidence from the experiences of the candidates and examiners involved and the various approaches trialed. Educational impact should also be high, given the synergies and logical progression from formative to summative assessment and the emphasis on the higher-order assessment approaches in the upper levels of Miller's Pyramid.

#### Conclusion

This assessment program breaks new ground for assessing rural and remote doctors in Australia. It also provides new evidence regarding how a comprehensive and contemporary assessment system within a postgraduate medical setting can

work, because it was recognised by the accrediting body, the AMC, with very few queries or concerns.

ACRRMs future challenges will be to evaluate the process to ensure these early successes are maintained, and to address issues of feasibility that may arise. Above all, the goal must be to ensure ACRRM certifies only graduates of the highest quality, who are safe practitioners and reflect the unique attributes of advanced rural and remote medical practitioners.

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